Customer Experience in the Department Store Industry by Country



CX Metrics in the Department Store Industry

KEY TAKEAWAYS

- Filipino consumers are the most likely to be satisfied with their recent department store experience, and the most likely to trust and recommend after these experiences.
- Satisfaction with department stores increased by 1 point from 2022 to 2025, the greatest change in department store CX metrics. Trust decreased slightly over this same time period.

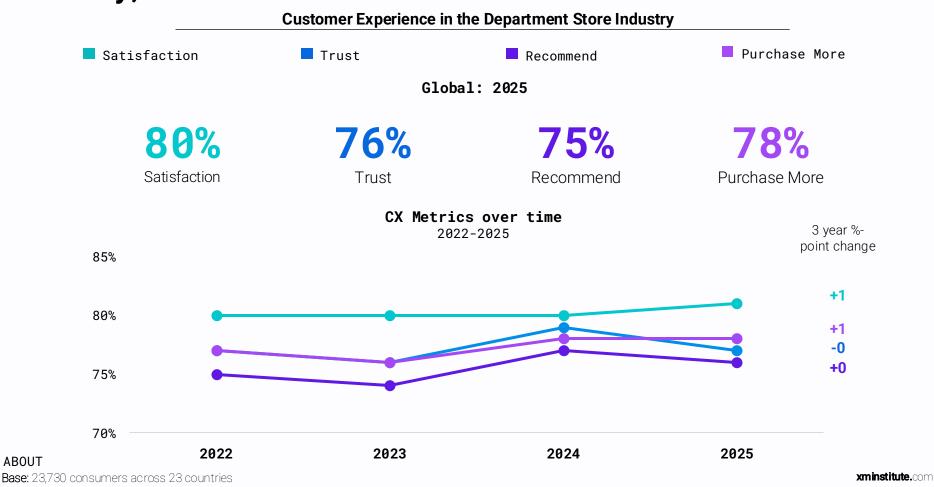
xminstitute.com

Base: 23,730 consumers across 23 countries Source: Qualtrics XM Institute Q3 2024 Global Consumer Study

| | Satisfaction | Trust | Recommend | Purchase More |
|----------------------|--------------|-------|-----------|---------------|
| Australia | 80% | 76% | 76% | 79% |
| Brazil | 87% | 81% | 87% | 84% |
| Canada | 78% | 75% | 73% | 80% |
| China | 87% | 82% | 83% | 88% |
| Denmark | 72% | 62% | 67% | 72% |
| France | 82% | 76% | 74% | 86% |
| Germany | 76% | 67% | 69% | 60% |
| Hong Kong (China) | 78% | 75% | 70% | 79% |
| India | 80% | 78% | 78% | 81% |
| Ireland | 84% | 76% | 77% | 84% |
| Italy | 84% | 76% | 75% | 74% |
| Japan | 68% | 72% | 58% | 56% |
| Mexico | 88% | 83% | 82% | 79% |
| Netherlands | 79% | 68% | 68% | 68% |
| New Zealand | 82% | 78% | 78% | 78% |
| Philippines | 89% | 84% | 89% | 84% |
| Singapore | 75% | 80% | 80% | 85% |
| South Korea | 83% | 79% | 75% | 82% |
| Spain | 82% | 78% | 76% | 79% |
| Sweden | 70% | 64% | 70% | 70% |
| United Arab Emirates | 82% | 78% | 80% | 83% |
| United Kingdom | 77% | 77% | 73% | 79% |
| United States | 82% | 76% | 75% | 79% |

Copyright © 2024 Qualtrics®. All rights reserved.

Customer Experience in the Department Store Industry, 2022-2025



Source: Qualtrics XM Institute Q3 2024 Global Consumer Study

ABOUT

Copyright © 2024 Qualtrics®. All rights reserved.

Oualtrics XM institute[™]

Methodology



DATA CALCULATION

Data was only reported on and analyzed from industries with a sample size of 100+ in each country – otherwise reported as N/A. Consumers responded only about experiences with industries they had an interaction with in the previous 90 days.

Year-over-year calculations were performed using data only from the 20 countries from which we collected data in both 2023 and 2024. Calculations of CX metric changes from 2022-2025 were conducted only using data from the 19 countries from which we collected data in 2022, 2023, 2024, and 2025. Year-over-year calculations were not conducted including Hong Kong (China) due to small sample sizes. Data was not collected on auto dealer, electronics, and hotel industries in 2022.

CX metrics for all years are reported as the percentage selecting the top 2 boxes on a 5-point Likert scale out of the total number of responses for each country/industry.

All Global numbers are an average across all countries.

AUTHORS James Scutt, XMP – Principal XM Catalyst Talia Quaadgras – Research Program Manager PUBLICATION DATE October 2024